

**Barton, Jayne**

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**From:** Joiner, Rosita  
**Sent:** Friday, December 19, 2003 7:06 AM  
**To:** Burhop, Shirley; Rodriguez, Nancy; Conway, Karen; Shirley, Perry; Fisher, Terence  
**Subject:** FW: Conference Details (Dec 19, 2003 -- 01:00 pm MT -- Conf# 9257805)

**Importance:** High

FYI - Information for dial-in access for conference call scheduled for Friday December 19, 2003. Call to start at 1:00 pm mountain time.

Thank You  
Rosie Joiner - Secretary  
FEDCAM Western Team

MEETING INFORMATION

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CONFIRMATION #: 9257805

COMPANY: FTS-DEPT OF INTERIOR-1

LEADER: MS SHIRLEY BURHOP  
PHONE #: 1-303-231-3434  
DAY OF CALL PHONE #: 1-303-231-3434

CONTACT: Ms Rosita Joiner  
PHONE #: 1-303-231-3753

SERVICE LEVEL: UNATTENDED  
CALL ACCESS TYPE: MEET ME

# OF LINES: Total=5 Dialout=0 Meet Me=5 Meet Me Toll=0

DIAL-IN NUMBERS:  
USA Toll Free Number: 888-566-5912

PASSCODE: 42261

CALL DATE: DEC-19-2003 (Friday)  
CALL TIME: 01:00 PM MOUNTAIN TIME  
DURATION: 1 hr 30 min

AUDIO FEATURES

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Silent Entry

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The text below is the only information you should forward on to call participants. Please ensure that you provide all necessary information to participants in advance of the call.

PARTICIPANT INFORMATION

PARTICIPANT ACCESS INFORMATION

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Please join me on DEC-19-2003 (Friday) at 01:00 PM MOUNTAIN TIME.  
Access information is below.

AUDIO PARTICIPANT ACCESS

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CALL DATE:	DEC-19-2003 (Friday)
CALL TIME:	01:00 PM MOUNTAIN TIME
DURATION:	1 hr 30 min
LEADER:	MS SHIRLEY BURHOP

USA Toll Free Number: 888-566-5912

PASSCODE: 42261

For security reasons, the passcode and the leader's name will be required to join your call.

## Barton, Jayne

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**From:** Conway, Karen  
**Sent:** Monday, January 05, 2004 8:39 AM  
**To:** Kirumakki, Nagaraja  
**Cc:** Loomis, F David; Summers, Dana; Burhop, Shirley  
**Subject:** RE: "A Valuation Journey" Training - 1996

Hi Raj, I took a look at the training. We need to change sections of the training and I think we need to focus in on Benchmarks. I do think we can use the show if we modify it. What do you think?

-----Original Message-----

**From:** Kirumakki, Nagaraja [mailto:Nagaraja.Kirumakki@mms.gov]  
**Sent:** Tuesday, December 16, 2003 11:01 AM  
**To:** Conway, Karen  
**Subject:** "A Valuation Journey" Training - 1996

Karen,

The attached file contains the above mentioned training materials. It may help us with putting our training together.

<<JOURNEY96.ppt>>

Raj Kirumakki  
Center for Excellence  
(303) 231-3466

## Barton, Jayne

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**From:** Kirumakki, Nagaraja  
**Sent:** Tuesday, January 06, 2004 7:12 AM  
**To:** Conway, Karen  
**Cc:** Loomis, F David; Summers, Dana; Burhop, Shirley  
**Subject:** RE: "A Valuation Journey" Training - 1996

Karen,  
I agree with you. I sent it to let you know what RVD had done previously.  
Raj

-----Original Message-----

**From:** Conway, Karen  
**Sent:** Monday, January 05, 2004 8:39 AM  
**To:** Kirumakki, Nagaraja  
**Cc:** Loomis, F David; Summers, Dana; Burhop, Shirley  
**Subject:** RE: "A Valuation Journey" Training - 1996

Hi Raj, I took a look at the training. We need to change sections of the training and I think we need to focus in on Benchmarks. I do think we can use the show if we modify it. What do you think?

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**Sent:** Tuesday, December 16, 2003 11:01 AM  
**To:** Conway, Karen  
**Subject:** "A Valuation Journey" Training - 1996

Karen,  
The attached file contains the above mentioned training materials. It may help us with putting our training together.

<<JOURNEY96.ppt>>

Raj Kirumakki  
Center for Excellence  
(303) 231-3466

## Barton, Jayne

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**From:** Conway, Karen  
**Sent:** Wednesday, January 07, 2004 12:28 PM  
**To:** Burhop, Shirley  
**Subject:** RE: Fina guidance and training

#4, subject 2 didn't you mean oil Regs not gas?

-----Original Message-----

**From:** Burhop, Shirley [mailto:Shirley.Burhop@mms.gov]  
**Sent:** Wednesday, January 07, 2004 11:35 AM  
**To:** Johnson, Brian C; Conway, Karen; Summers, Dana; Shirley, Perry; Rodriguez, Nancy; Kirumakki, Nagaraja; Soderlind, Ellwood; Staigle, George; Loomis, F David; Fisher, Terence; Stuckey, Cynthia  
**Cc:** Davidoff, Robert; Gibbs Tschudy, Deborah; Williams Jr, John; Barder, John  
**Subject:** Fina guidance and training

Following is a summary of what was discussed and agreed to in today's meeting:

1. The intro section of the training manual will be revised to reduce the discussion of the Texaco decision and focus on the Fina decision. Shirley Burhop will do this today. All the papers will then be passed along to Debbie Gibbs Tschudy for review, prior to sending them to Geoff Heath.
2. Dana is reviewing all the papers. Perry Shirley will be reviewing the Indian gas and oil papers and also wants to pass them along to Karen Anderson for review. Nancy wants both Jack and Jay to review them. All reviewers are asked to have any comments to Shirley Burhop and Karen Conway by COB this week so we can forward them on to Geoff Heath for review.
3. Cindi Stuckey will review the Federal coal paper and add references to any policy papers, payor handbooks, or legal decisions that are relevant. We had an extensive discussion on coal. Both Ellwood and Dave believe that all the mines in their states are covered by alternative valuation methodologies, so the benchmarks don't apply. They believe there may be a prospective need, however. Cindi will follow up with Mike Throckmorton to determine if we will anticipate needing to address Federal coal valuation in the training.
4. We need to add brief papers addressing 3 other topics:
  - the new Indian gas regs and why the Fina decision isn't relevant to the period covered by those regs
  - the new Federal gas regs and why the Fina decision isn't relevant to the period covered by those regs
  - our statute of limitations policy (explaining that the period to which the old Federal oil rule is still applicable is limited) Shirley Burhop will work on these.
5. Where and when will training take place?  
In February and March. We anticipate the need for seven sessions:
  - 2 in Denver
  - 1 in Salt Lake City
  - 1 in Albuquerque
  - 1 in Cheyenne
  - 1 in Dallas
  - 1 in Oklahoma City/TulsaThe audience at each session will determine the subjects to be covered (i.e. coal may not need to be addressed in all). Raj anticipates that coverage of gas valuation, alone, will take 1 1/2 days, so the full training may take as long as 3 days.
6. January 13, Tuesday, Karen Conway, Raj Kirumakki, Shirley Burhop, and anyone else who is interested will meet (all day) to continue development of the training material and slides.

7. We aim to have a dry run of the training available for presentation on January 21, after which it will be forwarded to Geoff Heath for review. On the 21st, everyone need not be present (Shirley, Karen and Raj will be), but we would like at least one person knowledgeable of Indian valuation (Perry and Terry volunteered) and one person knowledgeable of coal valuation (Elwood volunteered) to be present

## Gibbs Tschudy, Deborah

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**From:** Gibbs Tschudy, Deborah  
**Sent:** Wednesday, January 07, 2004 12:50 PM  
**To:** Burhop, Shirley; Johnson, Brian C; Conway, Karen; Summers, Dana; Shirley, Perry; Rodriguez, Nancy; Kirumakki, Nagaraja; Soderlind, Ellwood; Staigle, George; Loomis, F David; Fisher, Terence; Stuckey, Cynthia  
**Cc:** Davidoff, Robert; Williams Jr, John; Barder, John; Williams, Mary  
**Subject:** RE: Fina guidance and training

I assume that in the second dash under number 4, you mean new Federal oil regs?

-----Original Message-----

**From:** Burhop, Shirley  
**Sent:** Wednesday, January 07, 2004 11:35 AM  
**To:** Johnson, Brian C; Conway, Karen; Summers, Dana; Shirley, Perry; Rodriguez, Nancy; Kirumakki, Nagaraja; Soderlind, Ellwood; Staigle, George; Loomis, F David; Fisher, Terence; Stuckey, Cynthia  
**Cc:** Davidoff, Robert; Gibbs Tschudy, Deborah; Williams Jr, John; Barder, John  
**Subject:** Fina guidance and training

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## Gibbs Tschudy, Deborah

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**From:** Burhop, Shirley  
**Sent:** Wednesday, January 07, 2004 1:07 PM  
**To:** Johnson, Brian C; Conway, Karen; Summers, Dana; Shirley, Perry; Rodriguez, Nancy; Kirumakki, Nagaraja; Soderlind, Ellwood; Staigle, George; Loomis, F David; Fisher, Terence; Stuckey, Cynthia  
**Cc:** Davidoff, Robert; Gibbs Tschudy, Deborah; Williams Jr, John; Barder, John  
**Subject:** Fina guidance and training - correction

Following is a summary of what was discussed and agreed to in today's meeting:

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8. We discussed who will conduct the training. Raj will not necessarily be available for all sessions. I would like to see a cadre of people who can do it, including representatives from the location being trained, if possible. Volunteers -- people who are good at training, willing, and available, are welcome.

**Barton, Jayne**

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**From:** Loomis, F David  
**Sent:** Wednesday, January 07, 2004 4:17 PM  
**To:** Burhop, Shirley  
**Subject:** RE: Updated: Fina guidance and training - dry run

Are you rescheduling the dry run to Thursday, Jan 22?  
I was trying to arrange a meeting with Milt Dial and some of the STRAC members who would participate in the dry run on Thursday morning.  
Please let me know.  
Thanks,  
Dave

-----Original Message-----

From: Burhop, Shirley [mailto:Shirley.Burhop@mms.gov]  
Sent: Wednesday, January 07, 2004 3:34 PM  
To: Fisher, Terence; Shirley, Perry; Conway, Karen; Soderlind, Ellwood; Kirumakki, Nagaraaja; MRM/Bldg. 85 Auditorium - C  
Cc: Stuckey, Cynthia; Johnson, Brian C; Summers, Dana; Loomis, F David; Staigle, George; Rodriguez, Nancy  
Subject: Updated: Fina guidance and training - dry run

When: Thursday, January 22, 2004 8:30 AM-4:00 PM (GMT-07:00) Mountain Time (US & Canada).

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